



# Task card - how to view, create and update session reports in the Provider Entry Point

How to view, create and update session reports in the Provider Entry Point

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# Overview

This task card outlines how to:

- create a new session report
- report absences
- vary or withdraw a session report.

This task card is for providers that use the Provider Entry Point (PEP). If you use third-party software, contact your software provider for help.

Find more <u>task cards</u> for the PEP on our website.

If you need further assistance, contact the Child Care Subsidy Provider Helpdesk on 1300 667 276 9am to 5pm AEST or <u>via email</u> anytime.



# Logging in

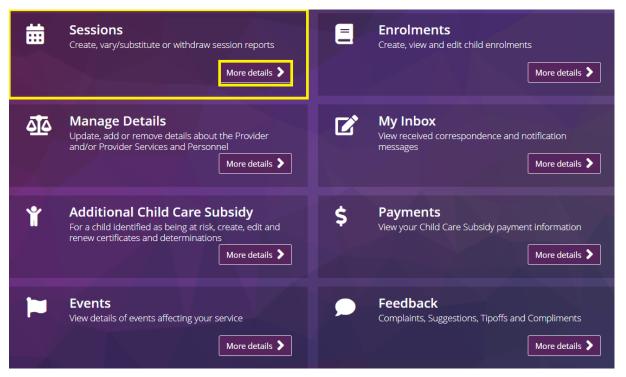
## Step 1

Log in to the Provider Entry Point (PEP).

# Creating a new session report (weekly overview)

#### Step 1

From the PEP landing page, select **More details** in the **Sessions** tile.



#### Step 2

The Sessions of Care Reporting (weekly overview) screen will display the following fields:

- Weekly overview: provides a weekly view of all enrolments and sessions per period.
- **Total enrolments for this period**: this number is based on enrolments with at least one routine session in this week.
- **Reports requiring submission**: total number of outstanding reports requiring submission.
- View button: select this to select the period you want to view.

Note: Session reports for each child can be submitted on the day that the last session of care for the week occurs. For example, if the last session of care for the week is on a Friday, you can submit the



session report for that week at any time on Friday once the child has attended (or is confirmed as absent for absence reporting).

Weekly Overview		Child Overview	1	
Week Beginning	Total Enrolments for this Period	Reports Submitted	Reports Requiring Submission	Actions
06/12/2021	3	0	3	View
29/11/2021	3	0	3	View
22/11/2021	3	0	3	View
15/11/2021	3	3	0	View
08/11/2021	3	0	3	View

## Step 3

From the **Weekly Overview** screen, select **View** for the **Week Beginning** that you want to create a new session report.

Weekly Overview		Child Overview		
Week Beginning	Total Enrolments for this Period	Reports Submitted	Reports Requiring Submission	Actions
20/12/2021	21	0	21	View
13/12/2021	21	21	0	View
06/12/2021	21	0	21	View
29/11/2021	21	0	21	View
22/11/2021	21	0	21	View

# Step 4

From the **Update Session Report** screen, you can search for the child's name via the **Name** field or locate the child's details from the list provided.



Sessions of Care Reporting / Update Session Report

Monday 06/12/2021	Tuesday 07/12/2021	Wednesday 08/12/2021	Thur 09/12	sday / <b>2021</b>	Friday 10/12/2021		aturday / <b>12/2021</b>	Sunday 12/12/2021
For Reporting Session of Care the following is mandatory: Session Start time, Session End time, Fee, Fee Unit (Per) and Preschool, if Applicable.								
lame	Session	Attendar	nce <mark>F</mark>	ee Details		ls Preso	hool Ab	sent
DA	Start: 08	:30 In: H	hh:mm F	ee: 10	).60	N/A	~	Actions -
	End: 17	:00 Out:	hh:mm P	er: H	ourly ~			
DAN	Start: hh	:mr In: H	hh:mm F	ee: \$\$	\$.cc	N/A	~	Actions 👻

Populate the following fields:

- Day of the week e.g. Monday: Review session information by day.
- **Session**: Session data pre-fills based on enrolment information. Fields can be edited if needed, for example, to add in a casual session.
- Start and end times: Must use 24 hour clock.
- Is preschool: Mandatory field for Centre-Based Day Care (children aged 3-5 inclusive). See <u>here</u> for further details.
- Fee per hour or per session: Important you can enter fees either per session OR per hour. So that entitlement can be correctly determined, please ensure that when entering fees, you choose the correct option and do not report the session fee as the per hour fee.

#### Step 5

Select Submit All to submit completed entries.

Note: information will only be saved once you select submit. If you have not been doing anything in PEP for 30 minutes, the connection to the server will time out, which will require you to re-log in to PEP. You will lose any updates you have made if you have not submitted your updates. This is a security feature built into PEP.



# Reporting an absence (weekly overview)

# Step 1

From the **Weekly Overview** screen, select **View** for the **Week Beginning** that you want to notify of an absence.

Weekly Overview		Child Overview		
Week Beginning	Total Enrolments for this Period	Reports Submitted	Reports Requiring Submission	Action
20/12/2021	21	0	21	View
13/12/2021	21	21	0	View
06/12/2021	21	0	21	View
29/11/2021	21	0	21	View
22/11/2021	21	0	21	View

# Step 2

You can search for the child's name via the **Name** field or locate the child's details from the list provided.

essions of Care Report for week of <b>20/12/2021</b>								
Monday 20/12/2021	Tuesday 21/12/2021	Wednesday 22/12/2021	Thursday 23/12/2021	Friday 24/12/2021	Saturday 25/12/2021	Sunday 26/12/2021		
For Reporting S Preschool, if Ap	ession of Care the plicable.	following is manda	atory: Session Stari	t time, Session End	l time, Fee, Fee Unit	t (Per) and		
, 0		following is manda			I time, Fee, Fee Unit	. ,		
Preschool, if Ap	plicable.	Ŭ				. ,		
Preschool, if Ap	plicable. Session	Attendance	e Fee Detail			. ,		

# Step 3

Check the **Absent** check box to report an absence. This will produce other mandatory fields for you to complete.



Select the Absence Reason from the drop-down menu.

The absence reason is needed to determine if additional absences can be paid (when a child has already reached 42 absence days for the year).

Please note that 'Prescribed' absences reasons are only valid for absences in the 6 days before the child's first attendance or the 6 days after the last attendance. These are not additional absences and will only be paid if the child has not reached their 42 absences for the year.

*If the absence meets the criteria for <u>both</u> a 'prescribed' absence and an additional absence, select the additional absence reason to ensure the absence can be paid.* 

Record Absence	
Absence Reason:	
Please select	~
Subsidy Information	
Has this fee been reduced as a result of any subsidy ot	her than CCS or ACCS?
Yes	No No
Record Absence	
Absence Reason:	
Prescribed - Service has changed ownership	~
Please select	
Child ill	
Individual caring for child is ill	
Partner of individual caring for child is ill	
Individual who lives with child is ill	
Child attending pre-school	
Pupil free day	
Court order or parenting order in place	
Local emergency – service closed	
Local emergency – unable to attend	
Local emergency – child's carer does not wish child	to attend
Not immunised against particular infectious disease	e and absence during grace per
Prescribed - Service has changed ownership	
Prescribed - Usual service closed and child attendir	ig different service under the same provider
Prescribed - Enrolment ceased incorrectly	
Prescribed – Family tragedy	

The Educator, Subsidy Information, Update location/Transport Only and Session Address sections will be pre-filled and can be edited if needed.



Continue to make any necessary updates for the other children in care for the week.

# Step 6

Select **Submit All** to submit completed entries.

Note: information will only be saved once you select submit.

## Step 7

Confirm the information is correct.

!
Confirm
Please ensure you have correctly completed the session report for the entire week. Do you wish to proceed with the submission?
Yes No

#### Step 8

A receipt will be generated when a new record has been submitted.

If a report has not been successfully submitted, the status will display as **Failed** and a reason provided. This will need to be rectified before resubmitting the session report again.

Sessions of	of Care Reporting / <b>Update Session F</b>	Report	
Receipt			
Sessions of Car	re Reports have been batch submitte	d for the reporting week of <b>23/0</b>	<b>05/2022</b> for the following children:
Result	Enrolment ID	Child Name	Failure reason
Success			
Success			
			Return to Overview Return Hom



# Additional information (weekly overview)

# Step 1

From the **Update Session Report** for the week, select one of the following from the **Actions** dropdown menu:

- Advanced: to view or change information.
- Add Another Session: to record another session of care for a child for the day. See Creating Session Report Step 4 for details.
- **Subsidy information**: These fields will show when 'Advanced' is selected. You are required to indicate 'Yes' where the fee for the session of care has been reduced because of a payment you have received from a third party (e.g. the parent's employer) specifically to reduce the fee the parent is required to pay.
- Update location/Transport only, Session Address: Information in this section will be prefilled and can be edited if needed.

essions of Care Rep	ort for week of <b>20</b>	/12/2021						
Monday 20/12/2021	Tuesday 21/12/2021	Wednesday 22/12/2021	Thursday 23/12/2021	Friday 24/12/2021	Saturday 25/12/2021	Sunday 26/12/2021		
For Reporting Session of Care the following is mandatory: Session Start time, Session End time, Fee, Fee Unit (Per) and Preschool, if Applicable.								
Name	Session	Attendance	e Fee Details	5	Is Preschool A	bsent		
Name	Session Start: 08:3		-	0.60	Is Preschool A	bsent Actions 🕶		
		30 In: hh	:mm Fee: 1		N/A ~	_		

#### Step 2

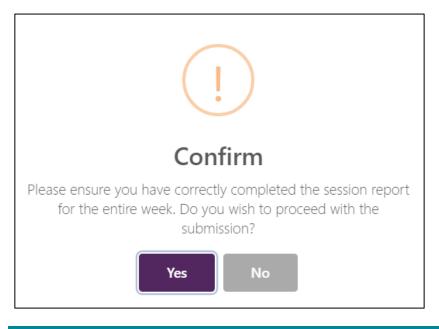
Select Submit All to submit completed entries.

Note: information will only be saved once you select submit.

#### Step 3

Confirm the information is correct.





A **receipt** is generated when a new record is submitted.

If a report has not been successfully submitted, the status will display as **Failed** and a reason provided. This will need to be rectified before resubmitting the session report again.

Sessions of	of Care Reporting / <b>Update Session R</b>	eport					
Receipt							
Sessions of Care Reports have been batch submitted for the reporting week of <b>23/05/2022</b> for the following children:							
Result	Enrolment ID	Child Name	Failure reason				
Success							
Success							
			Return to Overvie	ew Return Home			



# Creating a new session report (child overview)

# Step 1

From the **Sessions of Care Reporting** page, the **Child overview** can be used to view and search for a reporting period per child.

Use the **Child name** to manually search for a child individually.

Select Create report from the Actions drop-down menu to create a new report.

Note: session reports can only be submitted after the sessions of care have occurred.

Sessions of Car	e Reporting				
Weekly Overview			Child Overview		
Reporting period:	20/12/2021	<b>#</b>	Reset to Current Period		
Child Name	Enrolment ID	<mark>Age</mark> All Ages ∽	Claimant Name	Status All Status 🗸	Actions
KELLY	E80009	8 years	ELOY	Not Submitted	Actions -
BERNARDO	E80009	8 years	BERRY	Not Submitte	how History reate Report

Step 2

	Create a new session report (child overview)								
Sessions of Care Reporting / Create Session Report / Child									
New Session Report for:       KELLY       Period commencing:       20/12/2021         Enrolment ID:       E80009       No sessions to report:									
	For Reporting Session of Care the following is mandatory: Session Start time, Session End time, Fee, Fee Unit (Per) and Preschool, if Applicable.								
		Session	At	tendance	-				
Monday				tenuance	Fe	e Details	ls Prescho	ol Ab	sent
-	Start	HH:mm	In	HH:mm	Fee	e Details \$\$\$.cc	Is Prescho N/A	ol Ab	sent
20/12/2021	Start End	HH:mm HH:mm	In Out		_				
-	End		Out	HH:mm	Fee Per	\$\$\$.cc		~ [	Actions - Add Session
-	End	HH:mm	Out	HH:mm HH:mm	Fee Per	\$\$\$.cc Please se~	N/A	~ [	Actions - Add Session



Check the **No sessions to report** box if there are no sessions of care to report for the week – this includes attendances and absences.

#### Step 4

Actions drop down menu

Step 5

Add Session

Step 6

Start and end times: when entering start and end times, you must use 24 hour clock.

#### Step 7

Select Add Another Session to record another session for a child. Select Advanced to add/change additional session details.

#### Step 8

Select **Submit** when you are ready to submit the session report.

Note that the information will only be saved once you select submit.

#### Step 9

A receipt will be generated when a new record has been submitted.

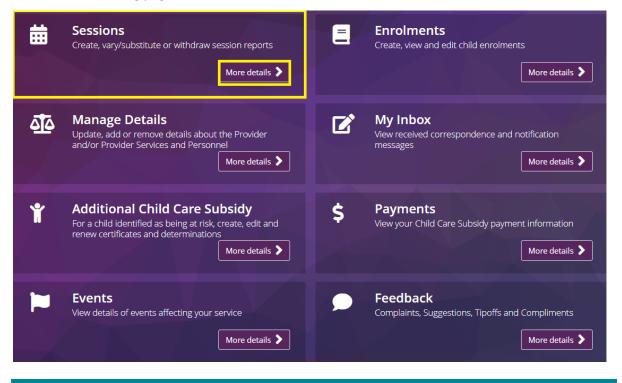




# Varying a session report

## Step 1

From the PEP landing page, select More details in the Sessions tile.



## Step 2

The Sessions of Care Reporting page will display.

The **Weekly overview** screen provides a weekly view of all enrolments and sessions per period.

**Total enrolments for this period** is based on enrolments with at least one routine session in this week.

**Reports submitted** is the total number of submitted session reports.



Sessions of Care Reporting							
Weekly Overview		Child Overview	Child Overview				
Week Beginning	Total Enrolments for this Period	Reports Submitted	Reports Requiring Submission	Actions			
20/12/2021	5	0	5	View			
13/12/2021	5	1	4	View			
06/12/2021	4	0	4	View			
29/11/2021	6	0	6	View			
22/11/2021	6	0	6	View			
		Show More					

Select **View** from the Actions drop-down menu for the period you want to view.

## Step 4

Select **Vary Report** from the **Actions** drop-down menu to vary a report that has already been submitted.

Only use **Vary Report** where a session report requires an update. If no sessions should have been reported, use **Withdraw Report** instead.

Monday 13/12/2021	Tuesday 14/12/2021	Wednesday 15/12/2021	Thursday 16/12/2021	Friday 17/12/2021	Saturda 18/12/202	· · · · ·
13/12/2021	14/12/2021	13/12/2021	10/12/2021	1771272021	13/12/202	19/12/2021
Name	Session	Attendance	Fee Detai	s	ls Preschool	Absent
Name	Session	Attendance	Fee Detai	ls	Is Preschool	Absent
Name	Session Start: 08:3			ls ).60		
		0 In:	Fee: 10	-	Is Preschool	Absent No Actions -
LYNNE	Start: 08:3	0 In: 0 Out:	Fee: 10 Per: H	0.60		No Actions -
Name LYNNE LELIA	Start: 08:3 End: 17:0	0 In: 0 Out:	Fee: 10 Per: H	0.60 ourly	No	No Actions -



Sessions of Care Reporting / Vary Session Report / Child										
Vary Sessio E	n Report fo					Period	comr	mencing: <b>13/</b>	12/2021	
Reason for variat	P	ease select ease select		v						
	Administrative error For Reporting Sessicr Preschool, if Applica Responding to 204C			s sion s	Start time, Se	ssion	End time, Fee, F	ee Unit (Pe	r) and	
Monday	Start	Session	At In	tendance	Fe	e Details		Is Preschool	Absent	Actions 👻
13/12/2021	End	17:00	Out	HH:mm	Per	Hourly ~				Actions

Select one of the following options from the **Reason for variation** drop-down menu and follow the relevant prompts:

- Administrative error: use where there was a mistake made in the original session report e.g. incorrect session start time
- Responding to carer's dispute: use where a parent has disputed a session report
- General amendment: use where changes are being made before Sunday night of the session report week – before report has been processed and CCS paid (e.g. child attends another session after report submitted)
- **Responding to 204C**: only use if a 204C (compliance) notice has been issued requiring you to make a change to a session report

#### Step 6

From the Actions drop-down menu:

- select Add Another Session to record another session for a child on the same day
- select **Advanced** to change other details for the session.



#### Step 7

Select Submit to proceed. Note that information will only be saved once you select submit.



A **receipt** will be generated when a new record has been submitted.

Sessions of Care Reporting / Vary Session Report / Child

# Receipt

A Sessions of Care Report has been successfully varied

**Report Details** 

Reporting Week: 2021-12-13

Child Name: LYNNE

Enrolment ID: E80009



# Withdrawing an existing session report (weekly overview)

## Step 1

Select View for the Week Beginning session of care report that you want to withdraw.

Sessions of Car	e Reporting						
Weekly Overview		Child Overview	Child Overview				
Week Beginning	Total Enrolments for this Period	Reports Submitted	Reports Requiring Submission	Actions			
20/12/2021	5	0	5	View			
13/12/2021	5	1	4	View			
06/12/2021	4	0	4	View			
29/11/2021	6	0	6	View			
22/11/2021	6	0	6	View			
		Show More					

## Step 2

Use the Name Search Bar or locate the Child's details using the list provided.

Select Withdraw Report from the Actions drop-down menu to withdraw an existing report.

Only use **Withdraw Report** where a session report was not required to be submitted in the first place. If there are still sessions to be reported in the week, use **Vary Report** instead.



essions of Care R	eport for week of	13/12/2	021					
Monday 13/12/2021	Tuesday 14/12/2021		inesday 12/2021	nursday /12/2021	Friday 17/12/2021	Saturda 18/12/20		
Preschool, if Ap	Session		Atten	 Fee De		ls Preschool	Absent	
	Start: End:		ln: Out:	 Fee: Per:	10.60 Hourly	No	No Actio	ons -
	Error						View Report	
	Start: End:		ln: Out:	 Fee: Per:	10.60 Hourly	No	N Vary Report	oort

Select the **Reason for withdrawal** from the drop-down menu.

Sessions of Care Reporting / Withdraw Session Report							
Withdraw Session Report Enrolment		Period commencing: No sessions to report:	13/12/2021				
Reason for withdrawal:	Please select  Please select Administrative error Responding to carer's dispute Responding to 204C		Cancel Submit				

# Step 4

Select **Submit** to proceed. Note that information will only be saved once you select submit.

# Step 5

A receipt will be generated upon submission.





Sessions of Care Reporting / Withdraw Session Report

#### Receipt

A Sessions of Care Report has been successfully withdrawn

#### **Report Details**

Reporting Week: 2021-12-13

Child Name: ADA

Enrolment ID: E80009

If you have withdrawn this Session of Care Report due to No sessions to report, Please Create New Report with No sessions to report Indicator.



# Varying an existing session report (child overview)

#### Step 1

#### Select Child Overview from the Sessions of Care Reporting page.

Sessions of Care	e Reporting / <b>Overview</b>				
Weekly Overview			Child Overview		
Reporting period:	13/12/2021	<b>=</b>	Reset to Current Period		
Child Name	Enrolment ID	Age All Ages ~	Claimant Name	Status All Status	Actions
		7 years		Withdrawn	Actions 👻
		7 years		Submitted	Actions 👻
		7 years		Submitted	View Statement Show History
		7 years		Submitted	View Report Vary Report
		7 years		Submitted	Withdraw Report

#### Step 2

You can search for child using the Child's Name or Enrolment ID. Once you have located the child, use the **Actions** drop-down menu and select **Vary Report.** 

#### Step 3

Select the Reason for variation from the drop-down menu and follow the relevant prompts:

- Administrative error: use where there was a mistake made in the original session report e.g. incorrect session start time
- Responding to carer's dispute: use where a parent has disputed a session report
- General amendment: use where changes are being made before Sunday night of the session report week – before report has been processed and CCS paid (e.g. child attends another session after report submitted)
- **Responding to 204C**: only use if a 204C (compliance) notice has been issued requiring you to make a change to a session report

Select Add Another Session to record another session for a child on the same day. Select Advanced to change other details for the session.



Sessions of Care Reporting / Vary Session Report / Child					
Vary Session Repo	-		Period co	ommencing: <b>13/</b>	12/2021
Reason for variation:	Please select Please select Administrative	•			
For Reporting Sessio Preschool, if Applical	r Responding to	o carer's dispute idment	ssion Start time, Sess	ion End time, Fee, F	Fee Unit (Per) and
	interportanio e	2010			
	Session	Attendance	Fee Details	ls Preschool	Absent
Monday St	art 08:30	In HH:mm	Fee 10.60	N/A ~	Actions 👻
13/12/2021 E	nd 17:00	Out HH:mm	Per Hourly ~		
	Session	Attendance	Fee Details	ls Preschool	Absent
Tuesday St	art 08:30	In HH:mm	Fee 10.60	N/A ~	Actions 👻
14/12/2021 E	nd 17:00	Out HH:mm	Per Hourly ~		

Select **Submit** to proceed.

Note that information will only be saved once you select submit.

# Step 5

A receipt will be generated upon submission.





# Withdrawing an existing session report (child overview)

## Step 1

Select Child Overview from the Sessions of Care Reporting page.

Sessions of Ca	re Reporting				
Weekly Overview			Child Overview		
Reporting period:	13/12/2021		Reset to Current Period		
Child Name	Enrolment ID	<mark>Age</mark> All Ages ∽	Claimant Name	Status All Status	Actions
ADA	E80009	7 years	CHRISTA	Withdrawn	Actions 🝷
JOAN	E80009	7 years	ALISHA	Submitted	Actions 👻
MARGARITO	E80009	7 years	AUGUST	Submitted	View Statement Show History
ELSIE	E80009	7 years	JONAS	Submitted	View Report Vary Report
KRYSTAL	E80009	7 years	JESUS	Submitted	Withdraw Report

## Step 2

You can search for child using the Child's Name or Enrolment ID. Once you have located the child, use the **Actions** drop-down menu and select **Withdraw Report.** 

Only use **Withdraw Report** where a session report was not required to be submitted in the first place. If there are still sessions to be reported in the week, use **Vary Report** instead.

Step 4							
Sessions of Care Reporting / Withdraw Session Report							
Withdraw Session Report for:       JOAN         Enrolment ID:       E80009	Period commencing: <b>13/12/2021</b> No sessions to report:						
Reason for withdrawal: Please select   Please select  Please select  Administrative error  Responding to carer's dispute Responding to 204C	Cancel Submit						

Select the **Reason for withdrawal** from the drop-down menu.



- Administrative error: use where there was a mistake made in the original session report e.g. incorrect session start time
- Responding to carer's dispute: use where a parent has disputed a session report
- **Responding to 204C**: only use if a 204C (compliance) notice has been issued requiring you to make a change to a session report

Select Submit to proceed.

Note that information will only be saved once you select submit.

#### Step 4

A receipt will be generated upon submission.

Sessions of Care Reporting / Withdraw Session Report

#### Receipt

A Sessions of Care Report has been successfully withdrawn

#### **Report Details**

Reporting Week: 2021-12-13

Child Name: JOAN

Enrolment ID: E80009

If you have withdrawn this Session of Care Report due to No sessions to report, Please Create New Report with No sessions to report Indicator.

