



Task Card

For Authorised Access Delegates Managing Access to the Inclusion Support Portal

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This document is intended for service provider Authorised Access Delegates. It contains instructions to assist Authorised Access Delegates to **manage who has access** to the Inclusion Support Portal for the service. It briefly explains how to perform the following delegate tasks:

- Logging in
- Finding a user
- <u>Requesting access for a new user</u>
- Approving access
- Updating access
- <u>Changing organisations or roles</u>
- <u>Responding to Emails</u>

Authorised Access Delegates must have their own PRODA account and be logged into the IS Portal in the role of *Authorised Access Delegate* to manage these tasks.

Users from Early Childhood Education and Care (ECEC) services who already have a PRODA account for accessing the Child Care Subsidy System (CCSS) will use the same PRODA account to access the IS Portal.

Users without a PRODA account must first register at Services Australia.

Logging in

- 1. Go to the Inclusion Support Portal website
- 2. On the 'Login' page, enter your PRODA username and password and Click Login

Assiration Concentrations PRODA Provider Digital Access	
Login	0
Username myUsername	X
EorooLysourusemanne2 Password Show	
Eorpot_vour_pagesword2	
Don't have a PRODA account? Register now	

A passcode will be sent to your nominated email address or your mobile phone number.

< <u>Back</u>	?
2-step verification	
Enter the passcode from your email below.	
Enter Code	
Show	
Didn't receive your code?	
Next	

3. On the '2-step verification' page, enter the passcode and then click **Next**.

If you are a new PRODA user, you must consent to PRODA's terms and conditions before you may use the Inclusion Support Portal.

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4. On the 'Terms and Conditions' page, read the terms and click **I agree** to consent.



If you are successfully authenticated, the 'Portal entry point' page is displayed:

Anstralian Government Department of Social Services		Logout
		Inclusion Support Programme Portal - SIT35
Portal entry point		
		All fields marked with an asterisk (*) are required.
Portal login / Authorised Access Delegate login		
Select the provider / role you wish to use within the Inclusion	upport Programme Portal - SIT35.	
Provider name *	Role *	
Please select V	Please select Provider first \checkmark	Continue
Access request		
Use this service if you are:		
A new user who needs access to the portal		_
or An existing user who needs to modify their portal access. 	Request access for mys	elf
Exit application		

5. At Provider name, select your employer from the dropdown list.

Portal entry point			
Portal login / Authorised	Access Delegate lo	gin	All fields marked with an asterisk (\bigstar) are required.
Select the provider / role you wish	n to use within the NDIS (Commission Portal.	
Provider name *		Role *	
Please select	č	Please select	✓ Continue
<u> </u>	~		



6. At Role select 'Authorised Access Delegate'.

Portal login / Authorised A	ccess Delegate lo	ogin	All fields marked with an asterisk (*) are required.
Select the provider / role you wish	to use within the NDIS (Commission Portal.	
Provider name *		Role *	
[Your Employer]	~	Authorised Reporting Officer	Continue
		Authorized Access Delegate	

Portal entry point Portal login / Authorised Access Delegate login Select the provider / role you wish to use within the NDIS Commission Portal. Provider name* [Your Employer] V Role* Authorised Access Delegate Continue U Continue U

The Identity Manager (IDM) 'Access requests' page is displayed. Most instructions in this document begin here.

	Figure 2.	IDM Acces	s requests page	9		
Australian Government Department of Social Services					Select organisati	ion Logout
Portal access requests	Return to th page	is		NDIS Quality	and Safeguards C	ommission Portal
[Your organisation]	Access requ	ests				
ABN:	Selected Status					New user request
Trading name:	Pending requests	~				
Address:	Request date/time	First name	Last name	Email	Status	
Access requests	6-96-221-9-11-19-16 ABB	DALBOR	BACHONE	Dallor Backson/H etc.com.au	Pending	View
User access list	2010-2019-420-14 PM	NUCLINE	10704 MME (407	tear-pipteet.do.g teate	Peoling	View
	20405-2019-4102.54 PM	NEXC FIRST	10708 MME L407	test" (10Pest doug 19-34	Peoling	View

To return to this page from within IDM, choose **Portal access requests** *from the main menu or* **Access requests** *from the organisation panel.*

Finding a user

To find users who have been granted access, follow the steps below. To find prospective users who have only submitted requests or whose requests were rejected, use the Selected Status dropdown on the 'Access requests' page. (See Approving access.)

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1. On the 'Access requests' page, select **User access list**.

Dementia Advisory	Access requests						
ABN: Trading name:	Selected Status Pending requests	×				New user request	
Address:	Request date/time	First name	Last name	Email	Status		
Access requests	14/06/2010 11:00:00 AB	14,818	BACHCHE	Daller Balentill HLUMAS	Pending	View	
User access list	20400-2019-4400-14 1960	N(2), 798/	102709-MINE _407	1007-258900-851.g	Paraling	View	
, the	2010/01/2019 4102/201 FM	NUCLER	702708 NINE (AUT	1007-228940-014 g 10-02	Pandrag	View	

2. On the 'User access list' page, select a status from **Selected Status** dropdown list for the type of user you want to find. ('All active users' is the default.)

Dementia Adultory service	Use	er access list			
ABN: Trading name:	Select All ac	edStatus tive users >		Newn	iser request
Address:	_	First name	Last name	Email	
	•	101	100001000	production on an	Select
Access requests	•			loggerer Blott och av	Select
User access list	•		100	and the second s	Select
	•			tes des plagnations	Select
	•	8.7146	-	And an interface of a party of	Select

3. Find the user you want in the list and click **Select**.

Dementia Advisory	User access list						
ABN: Trading name:	Select All ac	tedStatus		New	user request		
Address:		First name	Last name	Email			
	•		100001000	production and	Select		
Access requests	•	-		loggess (first or as	Select		
User access list	•			1	Select		
	►			ter der dignations	Select		
	►	81771488	-	relative free from the gas as	Select		



The 'View employee details' page for the selected user is displayed:

Employee's details		
First name :	last name :	
mail address :	Work phone :	Mobile phone :
Provider's details		
rovider legal name : \	Provider trading name :	ABN :
\ddress :		
ccess status		
Access status Access Status : Active	Stable Id :	
Access status Access Status : Active Required user role(s) * Does at least one user role from the options below. IDF Manager External IS portal user - used to manager records	Stable Id :	vorised Access Delegate onsible for approving system access requests. Can also request system access on behalf of within the organisation.
Access status Access Status : Active Required user role(s) * IDF Manager External IS portal user - used to manager records Inclusion Professional External IS portal user - used to manager records	Stable Id :	orised Access Delegate onsible for approving system access requests. Can also request system access on behalf of within the organisation.

Requesting access for a new user

This procedure covers submitting an access request for a new user by a delegate.

- To request additional access for an existing user, see Updating access.
- To complete (approve/reject) access requests submitted by a user, see Approving access.
- 1. On the 'Access requests' page, click **New user request**.

TOP STRUCT	Access requests
10000	SelectedStatus
ABN:	Pending requests \vee
Trading name:	
Address:	No results found
Access requests	
User access list	



2. On the 'Portal details access request' page, determine which of the available roles matches the requested role and is suitable for the position.

Portal details access request		
Before you begin		
The employee must have a Provider Digital Access (PRODA) account to a	ccess the Inclusion Support Programme Portal - SIT35.	
Provider Digital Access (PRODA) is an online authentication system used to multiple online services including the Inclusion Support Programme Portal	securely access government online services. Using a two-step verification pro- - SIT35.	ocess, the employee will only need a username and password to access
Determine which user role(s) is suitable for the employee:		
IDF Manager External IS portal user - used to manager records for the inclusion Support program.	Inclusion Professional External IS portal user - used to manager records for the Inclusion Support program.	Service Provider User Service Provider - Inclusion Support user.
Authorised Access Delegate Responsible for approving system access requests. Can also request system access on behalf of staff within the organisation.		

3. Click I'm ready to request access.

Portal access: How does it work?

- Make sure the employee meets the pre-requisites for accessing the Inclusion Support Programme Portal SIT35 (above) and is aware of their user access responsibilities.
 Click the **I'm ready** to request access button at the bottom of this page.
 Enter the employee's details, the role(s) they need access to and your acknowledgement in the spaces provided.
 Once you have submitted the request for access, an email (containing a link) will be sent to the employee to complete the process. (In some cases, the Department of Social Services may perform secondary checks to ensure the employee casuations during a link) will be sent to the employee to complete the process. (In some cases, the Department of Social Services may perform secondary checks to ensure the employee cautomicat during the access request process they can use their PRODA account to access the Inclusion Support Programme Portal SIT35.

User access responsibilities

The Inclusion Support Programme Portal - SIT35 is an Australian Government computer system managed by the

Data contained within the Inclusion Support Programme Portal - SIT35 is subject to the Privacy Act 1988 (Act). Any unauthorised use of disclosure of data contained in the Inclusion Support Programme Portal - SIT35 may be a breach of the Act.

It is a criminal offence for unauthorised persons or devices to connect to this system. Usage of this system is monitored. Evidence of suspected misuse may be used in a court of law. By submitting this form, you are representing yourself as an authorised user of the Inclusion Support Programme Portal - SIT35.

You are also agreeing to:

- only access data relating directly to your organisation's reponsibilities;
- · only access data necessary to perform approved activities relating to your organisation's responsibilities.
- You are advised that giving false or misleading information is a serious offence.

The Department of Education may revoke Inclusion Support Programme Portal - SIT35 access rights for anyone who fails to comply with these requirements.

Security awareness

Once the Department of Education receives information from you via email or any other means, the information is in a secure environment. Your personal information will not be released unless the law permits it or your permission is granted.

You need to be aware of inherent risks associated with the transmission of information via email and otherwise over the Internet.

If you have concerns in this regard, the Department of Education has other ways of obtaining and providing information including mail, telephone and FilePoint. For advice about how to use FilePoint, please contact the Department of Education Help Desk.

Disclaimer

The Commonwealth accepts no responsibility for the accuracy or completeness of any material contained on this docume

Additionally, the Commonwealth disclaims all liability to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon any information presented on this document.

I'm ready to request access

<u>Back</u>

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4. On the 'User details access request' page, enter the user's required details:

User details access request		
1. Employee's details		All fields marked with an asterisk ($lpha$) are required
Details below must match the employee's PRODA ac	count.	
First name *	Last name *	
Email *	Work phone number *	Mobile phone number
2. Provider details		
Provider name	ABN	
TOB SERVICE PROVIDERS PTY LIMITED	201 22021 720	
Address		
ID NAVATINE STREET LEEMAN INCOMEN ALCOMALIA	<u>84</u>	

- First name May contain letters, numbers, hyphens, spaces and apostrophes.
- **Last name** May contain letters, numbers, hyphens, spaces and apostrophes.
- **Email** Must be a valid email address for the user. (A confirmation email will be sent to the user to validate and link it to their PRODA account before the request can be approved.)
- Work phone number (numerals only, 10 digits e.g. 0212345678)
- 5. (Optional) Enter the user's **Mobile phone number** (numerals only, 10 digits).
- 6. Select one or more roles from the 'Required user role(s)' section.



7. Select the 'I have read and agree to...' checkbox in the Acknowledgement section. *IMPORTANT: This is your formal approval of the access request.*

4. Acknowledgement		
I have read and agree to abid	de by the conditions of user access outlined in this form. \star	
Full name	Last updated:	
Engra Tokard	22/05/2019	
Back		Submit

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8. Click Submit.

4. Acknowledgement		
☑ I have read and agree to abide b	y the conditions of user access outlined in this form. $*$	
Full name	Last updated:	
Repair Traine M	22/05/2019	
Back		Submit

9. Click Finish.

Finish access request			
Access request submitted. Your acces	s request details are shown below. Select the Finish	i button to exit the application.	
Employee's details			
First name :	Last name :		
Email address :	Work phone :	Mobile phone :	
Provider's details			
Provider name :	ABN :		
THE REACT METAL AND LODGE			
Address :	0784.0101		
Required user role(s)			
Role : Registrant			
Acknowledgement			
I authorise this request and confirm the abo	ve details are correct.	Last updated : 22/05/2019	
Next Steps			
The employee will receive an email telling them also	out their portal access.		
The employee must click on the link within the employee	il to finalise the creation of their Incluion Support	account.	
The employee can then access the Inclusion Support	rt Portal using their PRODA account.		
			Finish

New users are sent an email to validate their email address. When the link in the email is clicked and the user logs into PRODA, the request is linked to the user's PRODA account, and the request is automatically approved.

To view the request prior to the user's responding to the email, go to the 'Access requests' page (Figure 2) and select 'Requests awaiting user' from the **Selected Status** dropdown list.

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Approving access

Note: Roles that require accreditation (e.g. IA and IDF Manager) cannot be approved by a delegate. They must be approved by Inclusion Support Portal Help Desk.

1. On the 'Access requests' page, any pending requests automatically appear on the 'Access requests' panel. ('Pending requests' is the default of the **Selected Status** dropdown list. If 'Pending requests' is not the selected status, select it.)

						New user reque
a and an and a second	Selected Status					
ding name:	Pending requests	~				
dress:	Request date/time	First name	Last name	Email	Status	
ccess requests	20405/2010-2110-68 PM	162	MALE	physics papers di des give au	resting	View
ser access list	2010/02/2019 4/2019 4 794	10202 1002	TECTOR NAME LAST	test" (1986est, des g de de	Peolog	View
	2010/01/01 10:00	NUCLER.	10705-006-007	wer copies and	Parallel at	View

2. Find the user in the list and click **View**.

Demantia Advisory	Access requests					
ABN:	Selected Status					New user request
Trading name:	Pending requests	×				
Address:	Request date/time	First name	Last name	Email	Status	
Access requests	29/05/2019 3:18:48 PM	NED	KELLY	nkelly@bmail.com	Pending	View
User access list	20080-2019-4480-14 1940	NUCL VALUE	TELEVISION NAME AND	test (100mil.its.g	Peolog	View
	20400-0079-0-00298 1946	10202-10802	10703 Med L427	1001-100700-00-4 11-00	Panding	View

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The 'View portal access request' page is displayed below.

	View portal access requ	iest	
IBN:		All	fields marked with an asterisk (🖈) are required.
rading name: Iddress:	Employee's details		
COLUMN OF A DESIGN OF	Employee's details	Last name : Kelly	
Access requests	Email address : nkelly@bushranger.cor	m Work phone : 0312345678	Mobile phone :
Access requests			
User access list	Provider's details		
	Provider name :	ABN :	
	Mult33.	ALLAND CAPTUL TOMOTORY (MAD	
	Access request status	51-1	
	Status : Pending	Status date : 13/00/2019 1.45:58 PM	1
3. Required User Role	e(s) *		
Choose at least one user role from	n the options below		
STREAM OF REAL VITE LISET FOR ITON			
crowse of reast one user role from			
Service Provider User Service Provider - Inclusion S	Support user.		
Service Provider User Service Provider - Inclusion S	Support user.		
Service Provider User Service Provider - Inclusion S Authorised Access Delegate Responsible for approving sp	Support user. e ystem access requests. Can also request system acce	tss on behalf of	
 Service Provider User Service Provider - Inclusion 5 Authorised Access Delegate Responsible for approving sy staff within the organisation 	Support user. e ystem access requests. Can also request system acce u	tss on behalf of	
 Service Provider User Service Provider - Inclusion 5 Authorised Access Delegate Responsible for approving sy staff within the organisation 	Support user. e ystem access requests. Can also request system acce u	ess on behalf of	
 Service Provider User Service Provider - Inclusion 5 Authorised Access Delegator Responsible for approving sy staff within the organisation 	Support user. e ystem access requests. Can also request system acce	tss on behalf of	

3. On the 'View portal access request' page, check that the requested access is correct and appropriate. Make changes, if needed. Then click **Approve** (or **Reject**).

3. Required User Role(s) *	
Choose at least one user role from the options below.	
Service Provider User Service Provider - Inclusion Support user:	
Authorised Access Delegate Responsible for approving system access requests. Can also request system access on behalf of staff within the organisation	
Back Reject Approve	

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Updating access

1. Select the user record you want to update. (See Finding a user.)

2. On the 'View employee details' page, you can make individual changes to the user's roles, or you can revoke all access. You can also reinstate previously revoked access.

• To add or remove individual roles, select (or deselect) roles and click **Save**.

BN: rading name:			
rading name:			All fields marked with an asterisk (★) are required.
and an	Employee's details		
ddress	First name : NED	Last name : KELLY	
URLICHA NEW YOU'R MILES JAHR	Email address :	Work phone :	Mobile phone :
	nkelly@bmail.com		
Access requests	Provider's details		
User access list	Provider name :	ABN :	
	Demantia Advisory service		
	Address :	NUMBER OF A REAL PROVIDED AND	
	Accord status		
	Access status	6.11.11	
	Access status : Active	Stable Id :	
Authorised Access Delegate Responsible for approving system acc	ess requests. Can also request syste	em access on behalf of	New Role
staff within the organisation.			
Back			Save Revoke acces
revoke all access to the	organisation, click Re	voke access.	
Required User Role(s) \star			
ose at least one user role from the optic	ins below.		
Service Provider User	ser.		
Service Provider - Inclusion Support u			
Service Provider - Inclusion Support u Authorised Access Delegate Responsible for approving system acc staff within the organisation.	ess requests. Can also request sys	stem access on behalf of	

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• To reinstate previously revoked access, click **Reinstate access**.



Changing organisations or roles

The Provider Portal allows you to exercise access privileges for only one provider and one role at a time. These are selected on the 'Portal entry point' page.

If you are a delegate for multiple organisations, or if you serve in different roles, you can return to the Portal entry point and change your provider organisation or role to act in a different capacity.

1. To return to the 'Portal entry point' page:

• If you are logged in as a delegate, click **Select organisation**, at the top of any IDM screen.

Australian Government Department of Social Services				(Select organisation	Logout
Portal access requests						
				NDIS Quality	and Safeguards Com	mission Portal
Dementia Advisory	Access requ	ests				
	Selected Status				Net	w user request
Trading name:	Pending requests	\sim				
Address:	Request date/time	First name	Last name	Email	Status	
Access requests		10.000	-	1000-00100	-	View
User access list		1000	10100-000-007	$\begin{array}{c} 0 & 0 & 0 \\ 0 & 0 & 0 \\ 0 & 0 & 0 \end{array}$	1000	View
		100.000	10100-000-007	$\begin{array}{c} 1 & 1 & 2 & 2 & 2 & 2 & 2 & 2 & 2 & 2 &$	Territory.	View



• If you are logged in as another role, click **Change role/Manage access**, at the top of any Provider Portal screen.

		0 <u>,</u>	Home About Change.role/	Manage access
CASES + CLAIMS & PAYM	™ IENTS∓ SEARCH∓			
Hi F157602618	88. Welcome to t	he Inclusion Sup	port Portal.	
	All	Innovative Solution Ca	ses	
All Inclusion Support Case Claims	All Innovative Solutions Case Claims	All Payments	All Service Support Plans	All Legacy Cases
icking either one o	f these links retur	rns vou to the 'Po	ortal entry point'	page.
Australian Government			, pe	Logo
Department of Social Serv	vices			
			lin line line line line line line line l	nclusion Support Programme Portal - Si
			Ľ	
ortar entry point			All fie	elds marked with an asterisk (🛧) are requ
Portal login / Authorised Acce	ess Delegate login			
Select the provider / role you wish to us	se within the Inclusion Support Progra	amme Portal - SIT35.		
Provider name *	Role *	last Dravidar first	Continue	
Please select	 Mease se 	Hett Provider Hist	· Continue	
Access request				
Use this service if you are:				
A new user who needs access to the second seco	ne portal	_		
or An existing user who needs to more 	dify their portal access.	Request a	access for myself	
<u>xit application</u>				

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2. In the 'Portal login/Authorised Access Delegate login' section, select the **Provider name** and **Role** you want to change to, from the dropdown lists.

Portal entry point		
Portal login / Authorised Access Delegat	All fields marked with an asterisk (\bigstar) are required.	
Select the provider / role you wish to use within the N	DIS Commission Portal.	
Provider name *	Role * Service Provider User Authorised Access Delegate	Continue
Access request		
Use this service if you are: • A new user who needs access to the portal or • An existing user who needs to modify their porta	Request access for mys	self

3. Click **Continue**.

	Portal login / Authorised Access Delegate login	
Select the provider / role you wish to use withi	n the NDIS Commission Portal.	
Provider name *	Role *	
Dementia Advisory service	Service Provider Use	er V Continue
Access request		
Use this service if you are:		
A new user who needs access to the porta	al	
or		Request access for myself

4. If you changed to a non-delegate role, you are taken to the Inclusion Support Portal entry page. Read the conditions of use and click **I agree** to proceed to the portal.

ISP Providers	
ISP providers must ensure they use the IS Portal in accordance with their contract with the Department for ISP.	E -
All information provided in the IS Portal must be accurate to support the effective and efficient delivery of ISP. You must not make any changes to information in the IS Portal that would result in the information being wrong, misleading, deceptive and inappropriate. You acknowledge that giving false or misleading information is a serious offence under the <i>Criminal Code Act 1995</i> .	
Privacy	~
Exit Application Process	I Agree



Responding to emails

As an Authorised Access Delegate, whenever one of your provider's employees requests access to the Provider Portal, you will receive an email notifying you of the pending request.

You can respond to these requests by logging into the portal and following the procedure for Approving access. (All pending requests appear on the IDM 'Access requests' page.) Alternatively, you can take a shortcut to the request, by responding directly from the email:

1. From the opened email, click View Inclusion Support Portal access request.



This opens a browser and takes you to Department of Social Services (DSS) account selection page.



2. On the 'Department of Social Services' account selection page, select **PRODA**.

3. Log into **PRODA** as described in steps 1 - 3 of Logging in.

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4. When you have successfully logged in, you are taken to the 'View portal access request' page, showing the user's request.

5. Continue from Step 3 of Approving access to complete the approval process.

